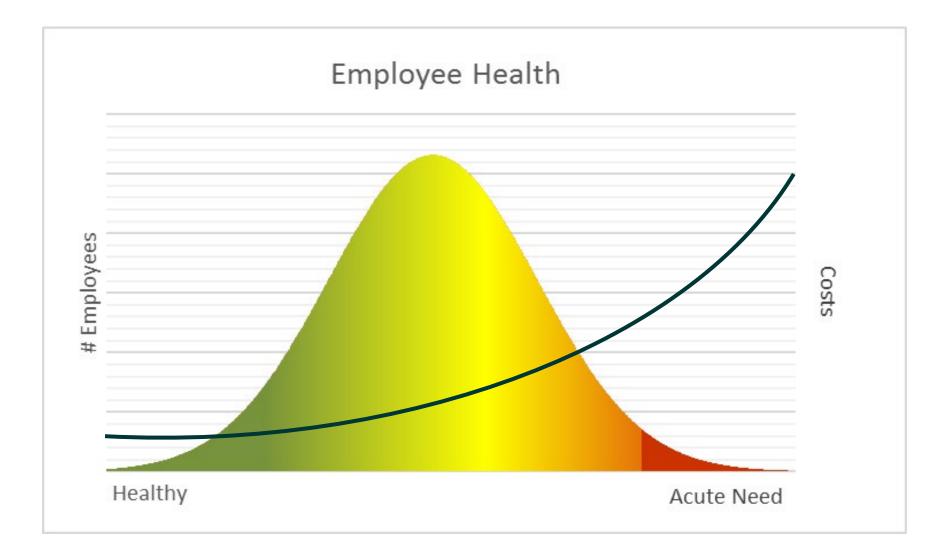
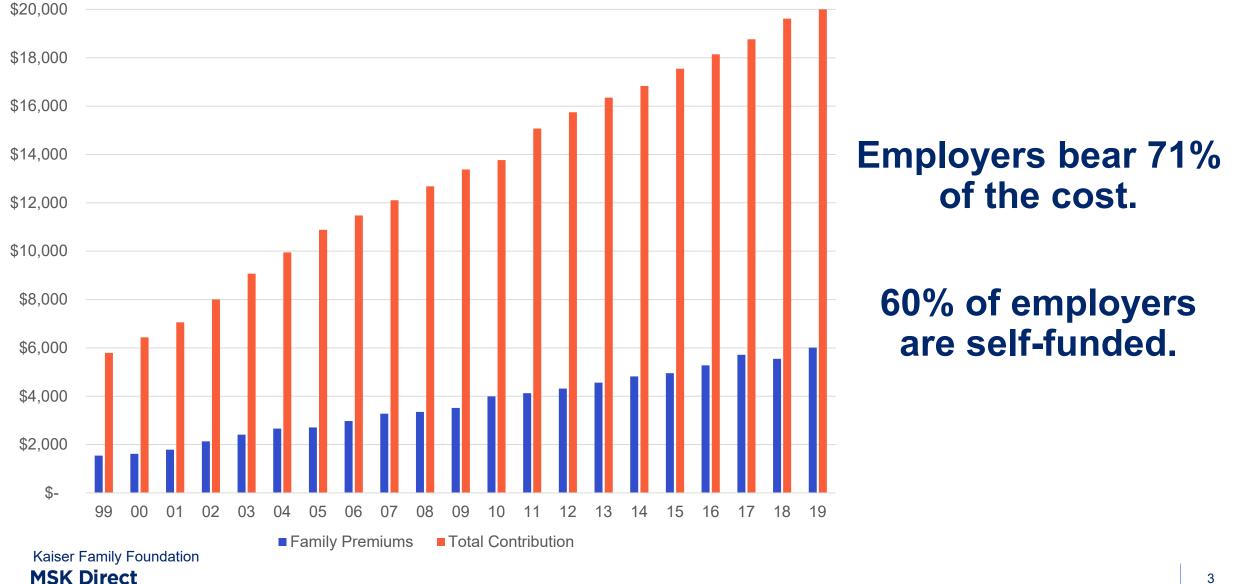
MSK Direct: Employer Partnerships for Cancer Care

Lehigh Valley Business Council on Health Symposium February 4, 2020

Managing Employee Health Requires Different Tactics



Family Premiums vs. Total Contributions



The Headlines: The Rise of the Activist Employer

THE WALL STREET JOURNAL.

BUSINESS | HEALTH CARE | HEALTH Alliance of Companies Unveil First Steps Aimed at Cutting Health-Care Costs

Plans include prescription-drug contracts with CVS and UnitedHealth, using IBM's Watson to analyze data

By Joseph Walker Updated March 7, 2017 11:33 p.m. ET

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A U.S. alliance formed last year by more than three dozen companies, including American Express Co., Johnson & Johnson and Macy's Inc., is announcing its first plans aimed at lowering the companies' health-care spending.

The blueprint includes group contracts to purchase prescription drugs through units of CVS Health Corp. and UnitedHealth Group Inc; the creation of specialized doctor networks; and a deal to use International Business Machines Corp.'s Watson software to analyze their health-care data.

Banding Together

The New York Times

The Last Company You Would Expect Is Reinventing Health Benefits

Frustrated with insurers, some large companies — including a certain cable behemoth — are shedding long-held practices and adopting a do-it-yourself approach.





Digital Solutions

Center of Excellence Carve Out programs

BY LISA WOODS, JONATHAN R. SLOTKIN, MD, AND M. RUTH COLEMAN

Walmart has embraced a new approach to improve the quality of care and

lower costs. The results have been dramatic.

THE WALL STREET JOURNAL.



A committee of the New York City Council is scheduled on Monday to address the

Preferred Networks

Payer

8 Q

With expected 6% rise in health costs, 2020 may be year of 'activist' employer

Harvard

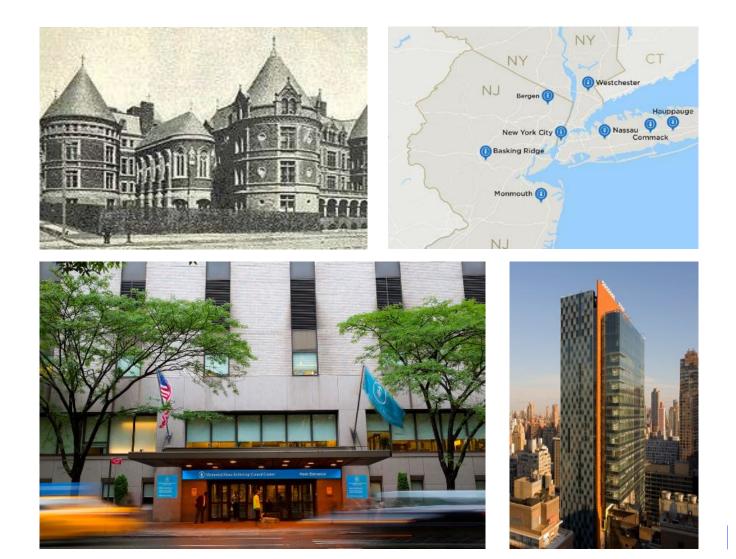
Business Review

FierceHealthcare/ PwC Health Research Institute

About Memorial Sloan Kettering Cancer Center

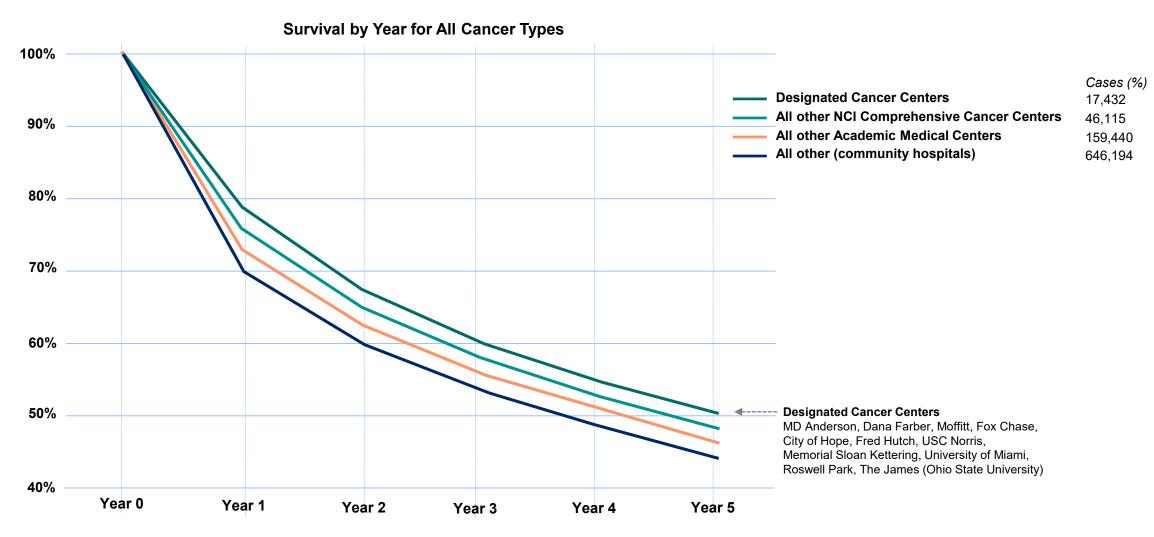
OUR MISSION

To lead in the prevention, diagnosis, treatment, and cure of cancer through programs of excellence in research, education, outreach, and cost-effective patient care.





Survival Outcomes Can Have Significant Variation



1. Methodology source: Pfister, D.G., Rubin, D.B., Elkin, E.B., Neill, U.S., Duck, E.,

Radzyner, M., Bach, P.B. (2015). Risk Adjusting Survival Outcomes in Hospitals That Treat Patients With Cancer Without Information on Cancer Stage. *JAMA Oncology*. 1(9):1303-1310. doi:10.1001/jamaoncol.2015.3151

MSK Direct

2. Data source: CRG-Adjusted Medicare Claims (2017)

Specialization Drives Outcomes

All MSK physicians are...



Sub-specialized

Focusing their efforts on single disease sites, or specific diseases within those sites



Collaborative

Participating in Disease Management Teams that collectively determine the optimal care for each patient



Translating research into great medicine Collaboration between scientists and physicians allows for cutting-edge discoveries made in laboratory research to rapidly move to patient care



Salaried employees of MSK Aligned hospital-physician relationship to focus on

what is best for the patient

Enabling optimized outcomes and costs



Significantly reduce hospital stays 62% of MSK surgical volume was outpatient in 2019, including 85% of mastectomies



Compressed treatment regimens MSK-Precise $^{\text{TM}}$, hypo-fractionated radiation therapy, which reduces the # of overall treatments from 50 to 5



Higher rates of active surveillance Including 64% at MSK vs. 33% nationally for stage 1 prostate cancer

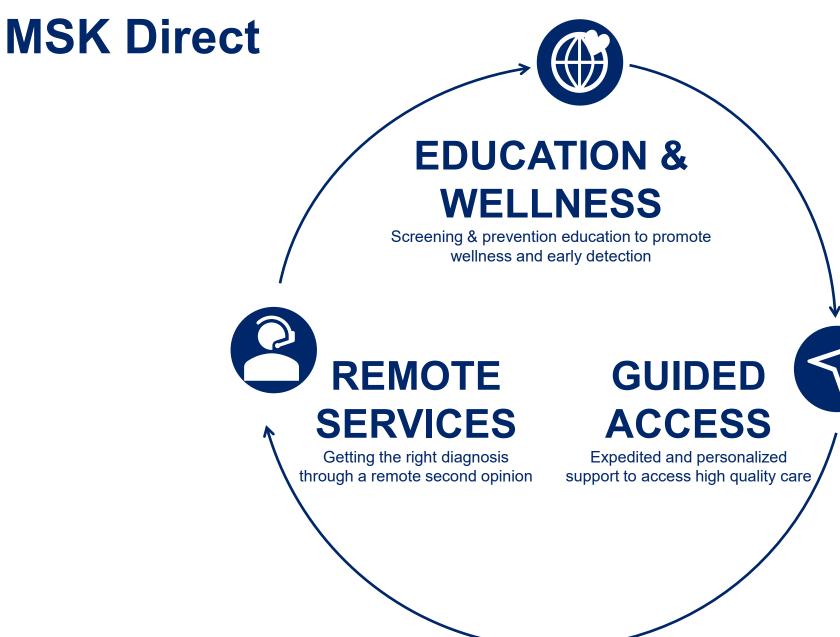
X

Less invasive tests and treatments

MSK-Impact[™] tumor profiling using a 468-gene oncopanel to identify the most effective therapy for individual patients

Confidentia

MSK Direct Program Overview



Education & Wellness

Cancer screenings can prevent cancer and detect it early when it's more easily treated

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Considerations:

Know your screenings numbers

Reduce barriers to screening

Promote wellness around national awareness months

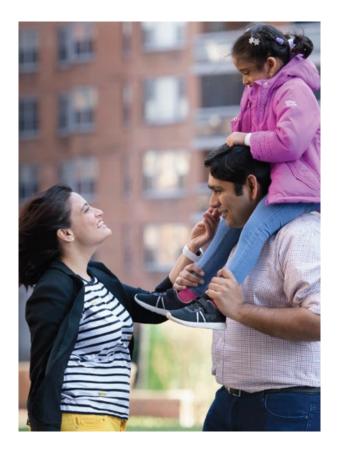
Personalize the message to change behavior

Guided Access

Experienced oncology nurses, social workers, and Care Advisors provide personalized support and expedited access to clinical and psychosocial care

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Considerations:

Ensure high quality providers are in-network

Consider offering expert navigation support for personalized and expedited care

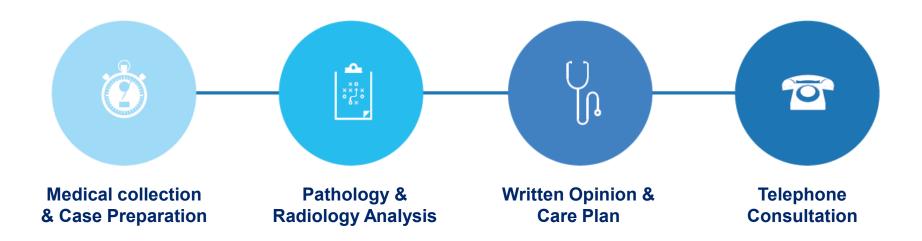
Ensure employees know what resources are available to them

Remote Services

Remote second opinions from specialized clinicians help people anywhere in the world get the right diagnosis and care plan, driving improved patient outcomes

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Confirmation of diagnosis and treatment plan

64%

One or more meaningful changes to the diagnosis and or treatment plan

Employers Can Help Reduce the Total Burden of Cancer



Prevention: Educate and facilitate early detection



Diagnosis: Correct treatment plan from the onset



Treatment: Ongoing support for those diagnosed



Survivorship: Recognize the challenges for survivors

Thank you!